

LISTED SECURITIES ISSUED BY SUBSIDIARY COMPANIES DURING FY2014-15

Security	Allotted on	ISIN	Issue Size	Listing	Redemption Date
I Jaguar Land Rover Automotive PLC					
FY 14-15					
4.25% Senior Notes (due 2019)	October 31, 2014	US47010BAD64 & USG5002FAC08	US\$500,000,000	Luxembourg Stock Exchange	November 15, 2019
3.875% Senior Notes (due 2023)	February 19, 2015	XS1195502031 & XS1195503351	GB£400,000,000	Luxembourg Stock Exchange	March 1, 2023
3.5% Senior Notes (due 2020)	March 3, 2015	USG5002FAE63	US\$500,000,000	Luxembourg Stock Exchange	March 15, 2020
II TML Holdings Pte. Ltd.					
FY 14-15					
5.75% Senior Notes (due 2018)	May 7, 2014	XS1062931396	US\$300,000,000	Singapore Stock Exchange	May 7, 2021
III Tata Motors Finance Ltd.					
FY 14-15					
10.60% Unsecured Rated Tier II Non Convertible Debentures (due 2024)	September 12, 2014	INE909H08196	INR 250,000,000	WDM Segment of NSE	September 12, 2024
10.35% Unsecured Rated Tier II Non Convertible Debentures (due 2024)	September 26, 2014	INE909H08204	INR 600,000,000	WDM Segment of NSE	September 26, 2024
9.7% Unsecured Rated Tier II Non Convertible Debentures (due 2024)	December 19, 2014	INE909H08212	INR 1,500,000,000	WDM Segment of NSE	December 19, 2024
11.10% Unsecured Rated Perpetual Debentures (due 2024)	September 5, 2014	INE909H08188	INR 503,000,000	WDM Segment of NSE	September 5, 2024
9.85 % Secured Non Convertible Debentures (due 2019)	October 10, 2014	INE909H07BV0	INR 550,000,000	WDM Segment of NSE	October 10, 2019
9.80% Secured Non Convertible Debentures (due 2017)	October 10, 2014	INE909H07BW8	INR 850,000,000	WDM Segment of NSE	October 10, 2017
9.77 % Secured Non Convertible Debentures (due 2018)	October 10, 2014	INE909H07BX6	INR 790,000,000	WDM Segment of NSE	February 26, 2018
9.85 % Secured Non Convertible Debentures (due 2019)	October 17, 2014	INE909H07BY4	INR 1,000,000,000	WDM Segment of NSE	October 17, 2019

The Company has a call option to redeem, either in part or full, before the maturity date, in case of certain securities.